



## Forms Update

### Revised

#### GreatConsumerDoc

► To provide better functionality for documenting prepaid finance charges, the Itemization of Amount Financed is updated to remove "(d minus e)" in the first line and to remove "(total of a+b+c)" in (d). CR #140070 Loaded new image and aligned fields. No new fields used.

3045	GreatDocs	Ohio Truth-in-Lending Disclosure Statement Installment Loan Note and Security Agreement (Titled) (Fixed Rate)
3046	GreatDocs	Ohio Truth-in-Lending Disclosure Statement Installment Loan Note and Security Agreement (Non-Titled) (Fixed Rate)
3055	GreatDocs	Ohio Truth-in-Lending Disclosure Statement Installment Loan Note and Security Agreement (Titled) (Adjustable Rate)
3056	GreatDocs	Ohio Truth-in-Lending Disclosure Statement Installment Loan Note and Security Agreement (Non-Titled) (Adjustable Rate)
3073	GreatDocs	Ohio Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Non-Titled) (Fixed Rate)
3074	GreatDocs	Illinois Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Fixed Rate)
3075	GreatDocs	Ohio Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Non-Titled) (Adjustable Rate)
3077	GreatDocs	Illinois Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Adjustable Rate)
7232	GreatDocs	Massachusetts Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Adjustable Rate)
7233	GreatDocs	Massachusetts Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Fixed Rate)

\*For new field(s) details see "Data Dictionary-What's New.txt" located in the GreatDocs Support File download at [www.greatdocs.com](http://www.greatdocs.com).

► To provide better functionality for documenting prepaid finance charges, the Itemization of Amount Financed is updated to remove "(d minus e)" in the first line and to remove "(total of a+b+c)" in (d). CR #140070 Loaded new image and aligned fields. No new fields used.

7234	GreatDocs	Florida Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Adjustable Rate)
7235	GreatDocs	Florida Truth-in-Lending Disclosure Statement Time or Demand Note and Security Instrument (Fixed Rate)
7236	GreatDocs	Indiana Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Adjustable Rate)
7237	GreatDocs	Indiana Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Fixed Rate)
7238	GreatDocs	South Carolina Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Adjustable Rate)
7239	GreatDocs	South Carolina Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Fixed Rate)
7240	GreatDocs	North Carolina Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Adjustable Rate)
7241	GreatDocs	North Carolina Truth-in-Lending Disclosure Statement Time or Demand Note and Security Instrument and Security Agreement (Fixed Rate)
7245	GreatDocs	Ohio Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Titled) (Adjustable Rate)
7246	GreatDocs	Ohio Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Titled) (Fixed Rate)
7259	GreatDocs	Maine Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Adjustable Rate)
7260	GreatDocs	Maine Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Fixed Rate)
7264	GreatDocs	Wisconsin Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Adjustable Rate)
7265	GreatDocs	Wisconsin Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Fixed Rate)
7268	GreatDocs	Maryland Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Adjustable Rate)
7269	GreatDocs	Maryland Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Fixed Rate)

\*For new field(s) details see "Data Dictionary-What's New.txt" located in the GreatDocs Support File download at [www.greatdocs.com](http://www.greatdocs.com).

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► To provide better functionality for documenting prepaid finance charges, the Itemization of Amount Financed is updated to remove "(d minus e)" in the first line and to remove "(total of a+b+c)" in (d). CR #140070 Loaded new image and aligned fields. No new fields used.

7278	GreatDocs	New Jersey Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Adjustable Rate)
7279	GreatDocs	New Jersey Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Fixed Rate)
9297	GreatDocs	Multistate Truth-in-Lending Disclosure Statement Installment Loan Note and Security Agreement (Fixed Rate)
9299	GreatDocs	Wisconsin Truth-in-Lending Disclosure Statement Installment Loan Note and Security Agreement (Fixed Rate)
9487	GreatDocs	Massachusetts Truth-in-Lending Disclosure Statement Consumer Note and Security Agreement (Fixed Rate)
9490	GreatDocs	North Carolina Truth-in-Lending Disclosure Statement Installment Loan Note and Security Agreement (Fixed Rate)
9491	GreatDocs	Pennsylvania Truth-in-Lending Disclosure Statement Installment Loan Note and Security Agreement (Fixed Rate)
9493	GreatDocs	South Carolina Truth-in-Lending Disclosure Statement Installment Loan Note and Security Agreement (Fixed Rate)
9508	GreatDocs	Multistate Truth-in-Lending Disclosure Statement Installment Loan Note and Security Agreement (Adjustable Rate)
9534	Greatdocs	Multistate Truth-in-Lending Disclosure Statement Time or Demand Note and Security Agreement (Fixed Rate)
9535	GreatDocs	South Carolina Truth-in-Lending Disclosure Statement Installment Loan Note and Security Agreement (Adjustable Rate)
9536	GreatDocs	Maine Truth-in-Lending Disclosure Statement Installment Loan Note and Security Agreement (Adjustable Rate)
9537	GreatDocs	Rhode Island Truth-in-Lending Disclosure Statement Installment Loan Note and Security Agreement (Adjustable Rate)
9538	GreatDocs	Massachusetts Truth-in-Lending Disclosure Statement Consumer Note and Security Agreement (Adjustable Rate)
9540	GreatDocs	Maryland Truth-in-Lending Disclosure Statement Installment Loan Note and Security Agreement (Adjustable Rate)
9541	GreatDocs	New Jersey Truth-in-Lending Disclosure Statement Installment Loan Note and Security Agreement (Adjustable Rate)

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9542	GreatDocs	North Carolina Truth-in-Lending Disclosure Statement Installment Loan Note and Security Agreement (Adjustable Rate)
9543	GreatDocs	Indiana Truth-in-Lending Disclosure Statement Installment Loan Note and Security Agreement (Adjustable Rate)
9544	GreatDocs	Florida Truth-in-Lending Disclosure Statement Installment Loan Note and Security Agreement (Adjustable Rate)
9545	GreatDocs	Wisconsin Truth-in-Lending Disclosure Statement Installment Loan Note and Security Agreement (Adjustable Rate)
9546	GreatDocs	Pennsylvania Truth-in-Lending Disclosure Statement Installment Loan Note and Security Agreement (Adjustable Rate)
9547	GreatDocs	Illinois Truth-in-Lending Disclosure Statement Installment Loan Note and Security Agreement (Adjustable Rate)

### GreatConsumerDocAndGreatMortgageDoc

► Based on customer demand and in order to simplify compliance with the legal requirements pertaining to these document(s), document(s) are revised to only allow one area to disclose a credit score and related information. In the paragraph which reads, "We also obtained your credit score from...", the phrase "this consumer reporting agency" was replaced with a blank field for the user to insert the source of the credit score and related information. Optional language was added, per customer request, for contact information if the applicant has questions about their credit score. A prompt for the originator's NMLS number was also added near the beginning of the document, pursuant to the S.A.F.E. Act for instances when the adverse action notice is the initial contact with the borrower. CR #137814 Loaded new image and aligned fields. No new fields used.

1627	GreatDocs	Statement of Credit Denial, Termination or Change (Adverse Action Notice) (Letter Size)
6778	GreatDocs	Statement of Credit Denial, Termination or Change (Adverse Action Notice) with Counter Offer (Letter Size)
9210	GreatDocs	Statement of Credit Denial, Termination or Change (Adverse Action Notice) (Legal Size)
9231	GreatDocs	Connecticut Statement of Credit Denial, Termination or Change (Adverse Action Notice) (Legal Size)
9752	GreatDocs	Statement of Credit Denial, Termination or Change (Adverse Action Notice) (Letter Size and Window Envelope)
9753	GreatDocs	Connecticut Statement of Credit Denial, Termination or Change/Counter Offer (Adverse Action Notice) (Legal Size)
9789	GreatDocs	Massachusetts Statement of Credit Denial, Termination or Change/Counter Offer (Adverse Action Notice) (Letter Size)

\*For new field(s) details see "Data Dictionary-What's New.txt" located in the GreatDocs Support File download at [www.greatdocs.com](http://www.greatdocs.com).

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► Based on customer demand and in order to simplify compliance with the legal requirements pertaining to these document(s), document(s) are revised to only allow one area to disclose a credit score and related information. In the paragraph which reads, "We also obtained your credit score from...", the phrase "this consumer reporting agency" was replaced with a blank field for the user to insert the source of the credit score and related information. Optional language was added, per customer request, for contact information if the applicant has questions about their credit score. A prompt for the originator's NMLS number was also added near the beginning of the document, pursuant to the S.A.F.E. Act for instances when the adverse action notice is the initial contact with the borrower. CR #137814 Loaded new image and aligned fields. One page removed per new image. No new fields used.

<b>9790</b>	<b>GreatDocs</b>	<b>Massachusetts Statement of Credit Denial, Termination or Change (Adverse Action Notice) (Letter Size)</b>
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## GreatMortgageDoc

► Document revised to update the loan amount limitation for enforcing a prepayment penalty from "less than \$80,723" to "less than \$83,894 (for calendar year 2012)". The agency revision date was changed to December 21, 2011. CR #140053 Loaded new image and aligned fields. No new fields used.

<b>2018</b>	<b>Office of the Attorney General, State of Ohio</b>	<b>Ohio Homebuyers' Protection Act Informational Document</b>
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► Document(s) are revised to allow space for electronic barcode field placement at the bottom center. Revisions include moving the page number designator to the right side and potentially moving copy to meet minimum clear space requirements for the barcode font. Document(s) also revised to allow for inter vivos transactions. This included redesigning the box portion at the top of the first page so that the Borrowers' Name(s) and Address(es) and Lender's Name and Address will be in paragraph format. References to Telephone No., Identification No., Officer Identification and Customer No. have been deleted entirely. The signatures have been moved to the last page, and two more signatures have been added, bringing the total signatures to six. More space has been added in the borrower signature area allowing room for the trust language to be inserted when needed. The footer area at the bottom of all pages has been revised to reflect our new standard. CR #138910 Loaded new image and aligned fields. One new page added. Changed the checkbox field to field 5632 in the Renewal section and made field 754 dependent upon it in a calculation.

<b>1373</b>	<b>LPAK102</b>	<b>Alaska Variable Rate Consumer Promissory Note</b>
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<b>1376</b>	<b>LPAL102</b>	<b>Alabama Variable Rate Consumer Promissory Note</b>
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<b>1378</b>	<b>LPAR102</b>	<b>Arkansas Variable Rate Consumer Promissory Note</b>
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<b>1379</b>	<b>LPAZ102</b>	<b>Arizona Variable Rate Consumer Promissory Note</b>
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<b>1383</b>	<b>LPCO102</b>	<b>Colorado Variable Rate Consumer Promissory Note</b>
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<b>1385</b>	<b>LPCT102</b>	<b>Connecticut Variable Rate Consumer Promissory Note</b>
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<b>1387</b>	<b>LPDC102</b>	<b>District of Columbia Variable Rate Consumer Promissory Note</b>
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<b>1389</b>	<b>LPDE102</b>	<b>Delaware Variable Rate Consumer Promissory Note</b>
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<b>1393</b>	<b>LPFL102</b>	<b>Florida Variable Rate Consumer Promissory Note</b>
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<b>1391</b>	<b>LPGA102</b>	<b>Georgia Variable Rate Consumer Promissory Note</b>
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<b>1395</b>	<b>LPHI102</b>	<b>Hawaii Variable Rate Consumer Promissory Note</b>
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<b>1397</b>	<b>LPIA102</b>	<b>Iowa Variable Rate Consumer Promissory Note</b>
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\*For new field(s) details see "Data Dictionary-What's New.txt" located in the GreatDocs Support File download at [www.greatdocs.com](http://www.greatdocs.com).

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1399	LPID102	Idaho Variable Rate Consumer Promissory Note
1401	LPIN102	Indiana Variable Rate Consumer Promissory Note
1403	LPKS102	Kansas Variable Rate Consumer Promissory Note
1406	LPKY102	Kentucky Variable Rate Consumer Promissory Note
1472	LPLA102	Louisiana Variable Rate Consumer Promissory Note
1409	LPMD102	Maryland Variable Rate Consumer Promissory Note
1411	LPME102	Maine Variable Rate Consumer Promissory Note
1413	LPMI102	Michigan Variable Rate Consumer Promissory Note
1415	LPMN102	Minnesota Variable Rate Consumer Promissory Note
1418	LPMO102	Missouri Variable Rate Consumer Promissory Note
1419	LPMS102	Mississippi Variable Rate Consumer Promissory Note
1421	LPMT102	Montana Variable Rate Consumer Promissory Note
1423	LPNC102	North Carolina Variable Rate Consumer Promissory Note
1425	LPND102	North Dakota Variable Rate Consumer Promissory Note
1427	LPNE102	Nebraska Variable Rate Consumer Promissory Note
1433	LPNM102	New Mexico Variable Rate Consumer Promissory Note
1436	LPNY158	New York Variable Rate Consumer Mortgage Promissory Note
1438	LPOH102	Ohio Variable Rate Consumer Promissory Note
1440	LPOK102	Oklahoma Variable Rate Consumer Promissory Note
1442	LPOR102	Oregon Variable Rate Consumer Promissory Note

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1443	LPPA102	Pennsylvania Variable Rate Consumer Promissory Note
1445	LPRI102	Rhode Island Variable Rate Consumer Promissory Note
1447	LPSC102	South Carolina Variable Rate Consumer Promissory Note
1449	LPTN102	Tennessee Variable Rate Consumer Promissory Note
1474	LPTX360	Texas Consumer Variable Rate Home Equity Loan Promissory Note
1451	LPUT102	Utah Variable Rate Consumer Promissory Note (U.C.C.C.)
1453	LPVA102	Virginia Variable Rate Consumer Promissory Note
1455	LPVT102	Vermont Variable Rate Consumer Promissory Note
1457	LPWA102	Washington Variable Rate Consumer Promissory Note
1459	LPWV102	West Virginia Variable Rate Consumer Promissory Note
1462	LPWY102	Wyoming Variable Rate Consumer Promissory Note

► Document(s) are revised to include incidental grammatical and formatting changes. CR #138792 Loaded new image and aligned fields. One new page added. No new fields used.

1431	LPNJ101	New Jersey Fixed Rate Consumer Promissory Note
1407	LPMA102	Massachusetts Variable Rate Consumer Promissory Note
1432	LPNJ102	New Jersey Variable Rate Consumer Promissory Note

► Document(s) are revised to include incidental grammatical and formatting changes. CR #138910 Loaded new image and aligned fields. One new page added. No new fields used.

1466	LPIL102	Illinois Variable Rate Consumer Promissory Note
1377	LPAR101	Arkansas Fixed Rate Consumer Promissory Note
1382	LPCA101	California Fixed Rate Consumer Promissory Note

\*For new field(s) details see "Data Dictionary-What's New.txt" located in the GreatDocs Support File download at [www.greatdocs.com](http://www.greatdocs.com).

► Document(s) are revised to include incidental grammatical/formatting changes. CR #138792 Loaded new image and aligned fields. No new fields used.

1394	LPFL101	Florida Fixed Rate Consumer Promissory Note
1465	LPIL101	Illinois Fixed Rate Consumer Promissory Note
1404	LPKS101	Kansas Fixed Rate Consumer Promissory Note
1408	LPMA101	Massachusetts Fixed Rate Consumer Promissory Note
1467	LPNV101	Nevada Fixed Rate Consumer Promissory Note

► Document(s) are revised to remove the marital purpose statement. GreatDocs has created a stand-alone document, GreatDocs item 3323, to provide greater flexibility. Also, document(s) revised to allow space for electronic barcode field placement at the bottom center. Revisions include moving the page number designator to the right side and potentially moving copy to meet minimum clear space requirements for the barcode font. Document(s) also revised to allow for inter vivos transactions. This included redesigning the box portion at the top of the first page so that the Borrowers' Name(s) and Address(es) and Lender's Name and Address will be in paragraph format. The signatures have been moved to the last page, and two more signatures have been added, bringing the total signatures to six. More space has been added in the borrower signature area allowing room for the trust language to be inserted when needed. The footer area at the bottom of all pages has been revised to reflect our new standard. CR #138848 Loaded new image and aligned fields. No new fields used.

1463	GreatDocs	Wisconsin Variable Rate Promissory Note
1464	GreatDocs	Wisconsin Fixed Rate Promissory Note

► Document(s) revised to allow space for electronic barcode field placement at the bottom center. Revisions include moving the page number designator to the right side and potentially moving copy to meet minimum clear space requirements for the barcode font. Document(s) also revised to allow for inter vivos transactions. This included redesigning the box portion at the top of the first page so that the Borrowers' Name(s) and Address(es) and Lender's Name and Address will be in paragraph format. References to Telephone No., Identification No., Officer Identification and Customer No. have been deleted entirely. The signatures have been moved to the last page, and two more signatures have been added, bringing the total signatures to six. More space has been added in the borrower signature area allowing room for the trust language to be inserted when needed. The footer area at the bottom of all pages has been revised to reflect our new standard. CR #138792 Loaded new image and aligned fields. One new page added. No new fields used.

1375	LPAL101	Alabama Fixed Rate Consumer Promissory Note
1380	LP AZ101	Arizona Fixed Rate Consumer Promissory Note
1384	LPCO101	Colorado Fixed Rate Consumer Promissory Note
1388	LPDC101	District of Columbia Fixed Rate Consumer Promissory Note
1390	LPDE101	Delaware Fixed Rate Consumer Promissory Note
1396	LPHI101	Hawaii Fixed Rate Consumer Promissory Note
1400	LPID101	Idaho Fixed Rate Consumer Promissory Note
1402	LPIN101	Indiana Fixed Rate Consumer Promissory Note
1405	LPKY101	Kentucky Fixed Rate Consumer Promissory Note

\*For new field(s) details see "Data Dictionary-What's New.txt" located in the GreatDocs Support File download at [www.greatdocs.com](http://www.greatdocs.com).

► Document(s) revised to allow space for electronic barcode field placement at the bottom center. Revisions include moving the page number designator to the right side and potentially moving copy to meet minimum clear space requirements for the barcode font. Document(s) also revised to allow for inter vivos transactions. This included redesigning the box portion at the top of the first page so that the Borrowers' Name(s) and Address(es) and Lender's Name and Address will be in paragraph format. References to Telephone No., Identification No., Officer Identification and Customer No. have been deleted entirely. The signatures have been moved to the last page, and two more signatures have been added, bringing the total signatures to six. More space has been added in the borrower signature area allowing room for the trust language to be inserted when needed. The footer area at the bottom of all pages has been revised to reflect our new standard. CR #138792 Loaded new image and aligned fields. One new page added. No new fields used.

1471	LPLA101	Louisiana Fixed Rate Consumer Promissory Note
1410	LPMD101	Maryland Fixed Rate Consumer Promissory Note
1414	LPMI101	Michigan Fixed Rate Consumer Promissory Note
1416	LPMN101	Minnesota Fixed Rate Consumer Promissory Note
1420	LPMS101	Mississippi Fixed Rate Consumer Promissory Note
1422	LPMT101	Montana Fixed Rate Consumer Promissory Note
1424	LPNC101	North Carolina Fixed Rate Consumer Promissory Note
1428	LPNE101	Nebraska Fixed Rate Consumer Promissory Note
1434	LPNM101	New Mexico Fixed Rate Consumer Promissory Note
1435	LPNY159	New York Fixed Rate Consumer Promissory Note
1444	LPPA101	Pennsylvania Fixed Rate Consumer Promissory Note
1446	LPRI101	Rhode Island Fixed Rate Consumer Promissory Note
1448	LPSC101	South Carolina Fixed Rate Consumer Promissory Note
1450	LPTN101	Tennessee Fixed Rate Consumer Promissory Note
1473	LPTX359	Texas Consumer Fixed Rate Home Equity Loan Promissory Note
1452	LPUT101	Utah Fixed Rate Consumer Promissory Note (U.C.C.C.)
1454	LPVA101	Virginia Fixed Rate Consumer Promissory Note
1456	LPVT101	Vermont Fixed Rate Consumer Promissory Note
1458	LPWA101	Washington Fixed Rate Consumer Promissory Note
1460	LPWV101	West Virginia Fixed Rate Consumer Promissory Note
1461	LPWY101	Wyoming Fixed Rate Consumer Promissory Note

\*For new field(s) details see "Data Dictionary-What's New.txt" located in the GreatDocs Support File download at [www.greatdocs.com](http://www.greatdocs.com).

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► Document(s) revised to include incidental grammatical and formatting changes. CR #138910 Loaded new image and aligned fields. Changed the checkbox field to field 5632 in the Renewal section and made field 754 dependent upon it in a calculation.

<b>1381</b>	<b>LPCA102</b>	<b>California Variable Rate Consumer Promissory Note</b>
<b>1468</b>	<b>LPNV102</b>	<b>Nevada Variable Rate Consumer Promissory Note</b>
<b>1470</b>	<b>LPSD102</b>	<b>South Dakota Variable Rate Consumer Promissory Note</b>

► Document(s) revised to remove the marital purpose statement. GreatDocs has created a stand-alone document, GreatDocs item 3323, to provide greater flexibility. CR #138848 Loaded new image and aligned fields. No new fields used.

<b>1731</b>	<b>GreatDocs</b>	<b>Wisconsin Home Equity Line of Credit Agreement</b>
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► FFIEC released the 2011 HMDA Loan/Application Register (LAR). Document is revised to update the language in the first column of the Property Location section from "Five-Digit Metropolitan Area Number" to "Five-Digit MSA/MD Number." CR #138673 Loaded new image and aligned fields. Changed field 2445 to function \$PageNumber and field 2429 to a calculation that will automatically display the total number of pages.

<b>8742</b>	<b>GreatDocs</b>	<b>Loan/Application Register/Electronic</b>
<b>8746</b>	<b>GreatDocs</b>	<b>Loan/Application Register</b>

► ME ADC 02-030 Chp 550 Section 6 Att A was adopted which updated this document. Banks and credit unions are no longer subject to this rule; only non-bank lenders. The first sentence of the first paragraph has been updated along with the last sentence that had the words "high-cost mortgage loan or" added. The box at the end of the document was updated with correct contact information. CR #141035 Loaded new image and aligned fields. No new fields used.

<b>2562</b>	<b>GreatDocs</b>	<b>Maine Reasonable, Tangible Net Benefit Disclosure Form</b>
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► On December 19, 2012, the Consumer Financial Protection Bureau ("CFPB") republished Regulation C Home Mortgage Disclosure establishing a new Regulation C at 12 CFR 1003. [76 FR 78465] This reflects the transfer of rulemaking authority (under Title X of the Dodd-Frank Act) from the Federal Reserve Board to the CFPB. This document contained a Note to User which included a cite to the Federal Reserve Board's Regulation C. The Note to User is being removed from the form, and in its place, there will be a document use instruction on the GreatDocs website which will include the new citation for the CFPB Regulation C. CR #140375 Loaded new image and aligned fields. No new fields used.

<b>7115</b>	<b>GreatDocs</b>	<b>California Fair Lending Information</b>
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► PFI Notice 2012-1 announced that a new Loan Application Date field will be required for Loan Presentment, effective January 30, 2012. This form is revised to add the new field in the "Loan Statistics" section on page one. The agency revision date was changed to 01/30/12. CR #141303 Loaded new image and aligned fields. No new fields used.

<b>7108</b>	<b>MPF Form OG3</b>	<b>Loan Presentment Request Form (Form OG3)</b>
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► The contact and institutional references in this document were updated in the Regulation (7 TAC 76.122), so this document is updated to match the regulation. All references to "name of savings and loan association" were changed to "name of state savings and bank" and the fax number was changed along with the information for electronic submissions. CR #141087 Loaded new image and aligned fields. No new fields used.

<b>7902</b>	<b>GreatDocs</b>	<b>Texas How to File a Consumer Complaint (Savings &amp; Loan)</b>
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► The IRS published an update to this form on its website with a January 2012 agency revision date. The Caution beneath box 6 was expanded and moved beneath box 5. In box 6, a checkbox option was added to indicate if the requested transcript involved identity theft. A Caution box about signing if all applicable lines have been completed was added. In the signature area, "Telephone number" was changed to "Phone number." A "What's New" section was added to the instructions, and the instructions were updated and reworded in several areas. In the chart, the address for where to send Florida and Georgia requests was removed. The states of Florida and Georgia were added to the Kansas City, MO address, and the zip code was updated from 64999 to 64108. The address at the end of the Privacy Act section was reformatted. CR #140874 Loaded new image and aligned fields. No new fields used.

<b>3163</b>	<b>IRS Form 4506T-EZ</b>	<b>Short Form Request for Individual Tax Return Transcript</b>
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\*For new field(s) details see "Data Dictionary-What's New.txt" located in the GreatDocs Support File download at [www.greatdocs.com](http://www.greatdocs.com).

► The IRS published an update to this form on its website with a January 2012 agency revision date. The last sentence in box 5 which read, "The IRS has no control over what the third party does with the tax information," was removed since this information was added in another part of the document. Additional language was added in the Caution box beneath box 5. The first sentence in section 6c was reworded, and the example years in section 8 were updated to 2010, 2011, and 2012. A checkbox option was added in box 9 to indicate if the requested transcript involved identity theft. A Caution box about signing if all applicable lines have been completed was added. A line was removed from the signature area after "Title." A "What's New" section was added to the instructions, and the instructions were updated and re-worded in several areas. In the "Chart for individual transcripts", the address for where to send Florida and Georgia requests was removed. The states of Florida and Georgia were added to the Kansas City, MO address, and the zip code was updated from 64999 to 64108. The address at the end of the Privacy Act section was reformatted. CR #140875 Loaded new image and aligned fields. \*New field(s) used.

9470

IRS 4506-T

Request for Transcript of Tax Return

► The IRS published an update to this form on its website with a January 2012 agency revision date. The last sentence in box 5 which read, "The IRS has no control over what the third party does with the tax return," was removed and combined with the Caution below box 5. A Caution box about signing if all applicable lines have been completed was added beneath box 9. In the signature area, "Telephone number" was changed to "Phone number." A "What's New" section was added to the instructions, and the instructions were updated and re-worded in several areas. In the chart, the address for where to send Florida and Georgia requests was removed. The states of Florida and Georgia were added to the Kansas City, MO address, and the zip code was updated from 64999 to 64108. The address at the end of the Privacy Act section was reformatted. CR #140877 Loaded new image and aligned fields. No new fields added.

2804

IRS 4506

Request for Copy of Tax Return

## Data Field Changes Only

### GreatMortgageDoc

► Replaced @VESTING macro to @BA macro in section "D". No new fields used. CR #140069

1894

Fannie Mae/Freddie Mac  
3020

Maine Mortgage

2683

Fannie Mae/Freddie Mac  
3020

Maine Mortgage-MERS

2380

GreatDocs

Maine VA Mortgage

2564

GreatDocs

Maine High-Cost Mortgage

2566

GreatDocs

Maine High-Cost Mortgage-MERS

2606

GreatDocs

Maine High-Cost VA Mortgage

2607

GreatDocs

Maine High-Cost VA Mortgage-MERS

2682

GreatDocs

Maine VA Mortgage-MERS

► Replaced field 4697 with field 4695 on page one in @2 calc to print the NMLS Origination Company Identifier. No new fields used. CR #140973

1918

Fannie Mae/Freddie Mac  
3029

Nevada Deed of Trust

2699

Fannie Mae/Freddie Mac  
3029

Nevada Deed of Trust-MERS

\*For new field(s) details see "Data Dictionary-What's New.txt" located in the GreatDocs Support File download at [www.greatdocs.com](http://www.greatdocs.com).

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► Replaced field 4697 with field 4695 on page one in @2 calc to print the NMLS Origination Company Identifier. No new fields used. CR #140973

2262	Fannie Mae/Freddie Mac 3029SF	Nevada Short Form Deed of Trust
2291	Fannie Mae/Freddie Mac 3029SF	Nevada Short Form Deed of Trust-MERS
2399	GreatDocs	Nevada VA Deed of Trust
2695	GreatDocs	Nevada FHA Deed of Trust-MERS
2700	GreatDocs	Nevada VA Deed of Trust-MERS
6638	GreatDocs	Nevada FHA Deed of Trust
8729	GreatDocs	Nevada High-Cost Deed of Trust
8730	GreatDocs	Nevada High-Cost Deed of Trust-MERS
8731	GreatDocs	Nevada FHA High-Cost Deed of Trust
8734	GreatDocs	Nevada FHA High-Cost Deed of Trust-MERS
8735	GreatDocs	Nevada VA High-Cost Deed of Trust
8736	GreatDocs	Nevada VA High-Cost Deed of Trust-MERS



## Soon To Be Released

### Revised

#### GreatConsumerDocAndGreatMortgageDoc

► GreatDocs is pleased to add two new subforms for state-specific language to comply with CT ADC § 36a-744-7 for Connecticut, or M.G.L.A. 183 § 64 for Massachusetts, if selected. A prompt for the originator's NMLS number was also added near the beginning of the document, pursuant to the S.A.F.E. Act for instances when the adverse action notice is the initial contact with the borrower. CR # 133820 Loaded new image and aligned fields. Added field 4697, NMLS Mortgage Loan Originator Unique Identifier. There are two sub-forms used with this document. The AdverseActionCT.fdf sub-form is dependent upon field 976 being equal to "CT" or "Connecticut". If that is true, then field 72346 is dynamically set to "True" and this sub-form prints. The AdverseActionMA.fdf sub-form is dependent upon field 976 being equal to "MA" or "Massachusetts" and field 6203 being checked. If those conditions are true, field 72345 is dynamically set to "True" and the sub-form prints.

3287	GreatDocs	Multistate/Connecticut/Massachusetts Adverse Action Notice
3288	GreatDocs	Multistate/Connecticut/Massachusetts Adverse Action Notice with Counter Offer

\*For new field(s) details see "Data Dictionary-What's New.txt" located in the GreatDocs Support File download at [www.greatdocs.com](http://www.greatdocs.com).

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## GreatMortgageDoc

► Document is updated to match the IRS October 2011 version. The agency revision date was updated in upper, left corner of pages 1-4, and in the lower, right corner of page 1. In Part 1, the "Social security number" and "Employer identification number" boxes were combined into one "Taxpayer identification number". In part 2, a line for "PTIN" was added between "CAF No." and "Telephone No." In part 5, a note was added under part "a" which reads, "Note. Appointees will no longer receive forms, publications and other related materials with the notices." On page 2, a "What's New" section was added between "General Instructions" and "Purpose of Form". Note that each individual and/or entity must now file and sign a separate Form 8821. In the "Where To File Chart", the Internal Revenue Service International CAF address and phone number were updated. On page 3, in the third paragraph of the "Where to File" section, "Your representative..." was changed to "Your appointee...". The "Revocation of an Existing Tax Information Authorization" section was split into two paragraphs, and the language in the second paragraph was significantly updated. In the "Representative Address Change" section, references to "Representative" were changed to "Appointee". Several additions were made to the Line 1 instructions. The word "Tax" was removed from the Line 3 instruction heading so that it reads, "Line 3. Matters". A sentence was added in the Line 2 instructions stating "If more than one appointee is listed, notices and correspondence will only be sent to the first two appointees." On page 4, in the third paragraph beginning with "Note.", the duplicate word "account" was removed after "(IRA)". Several new sentences were added to the Line 7 instructions. Lastly, the "Privacy Act and Paperwork Reduction Act Notice" was updated with wording changes in the first two paragraphs. In the last paragraph, "SE:W:CAR:MP:T:T:SP" was changed to "SE:W:CAR:MP:T:M:S". CR #138455

8398

IRS 8821

Tax Information Authorization

► Document(s) revised as a result of the Bureau of Consumer Financial Protection's interim final rules, effective December 30, 2011, renumbering Regulation C and Regulation Z. In section 6.5(a)(2), the reference to "12 C.F.R. § 203.4(a)(12)" was changed to "12 C.F.R. § 1033.4(a)(12)." The reference to "12 C.F.R. 201 et seq." was changed to "12 C.F.R. 1003 et seq." In section 6.5(b)(1), the reference to "12 C.F.R. Part 226, issued by the Board of Governors of the Federal Reserve System" was changed to "12 C.F.R. Part 1026, issued by the Bureau of Consumer Financial Protection". CR #140231 Loaded new image and aligned fields. No new fields used.

7444

GreatDocs

Illinois Notice to Borrower of Requirements of Illinois Mortgage Escrow Account Act

► Document(s) revised as a result of the Bureau of Consumer Financial Protection's interim final rules, effective December 30, 2011, renumbering Regulation Z. In section I(B)(i), the reference to "(12CFR 226)" was changed to "(12 CFR 1026)." CR #140233 Loaded new image and aligned fields. No new fields used.

7445

GreatDocs

Illinois Borrower Information Document

► Document(s) revised as a result of the Bureau of Consumer Financial Protection's interim final rules, effective December 30, 2011, renumbering Regulation Z. In section III(4)(a), the reference to "(12CFR 226)" was changed to "(12 CFR 1026)". In section IV 2.a), the reference to "(12CFR 226)" was changed to "(12 CFR 1026)". CR #140232 Loaded new image and aligned fields. No new fields used.

2041

GreatDocs

Illinois Loan Brokerage Disclosure Statement, Loan Brokerage Agreement, and Borrower Information Document

► On December 20, 2011, the Consumer Financial Protection Bureau ("CFPB") republished Regulation X Real Estate Settlement Procedures Act establishing a new Regulation X at 12 CFR 1024. This reflects the transfer of rulemaking authority (under Title X of the Dodd-Frank Act) from the Department of Housing and Urban Development to the CFPB. This document(s), in the first bulleted item on page one, contains a reference to HUD/RESPA. This reference in the document(s) is being changed to show Real Estate Settlement Procedures Act. The DRE has approved these changes, and this approval is reflected by the use of the alternate document number which appears in the lower right portion of the document(s). CR #140766

3443

California Department of Real Estate RE 882

California Mortgage Loan Disclosure Statement (Traditional) (RE 882)

7863

California Department of Real Estate RE 883

California Mortgage Loan Disclosure Statement (RE 883)

► Per customer request, this document is significantly revised to utilize the Secretary of State and the Division of Financial Services model formats. CR #131786

1549

GreatDocs

Indiana Loan Broker Agreement

\*For new field(s) details see "Data Dictionary-What's New.txt" located in the GreatDocs Support File download at [www.greatdocs.com](http://www.greatdocs.com).

► SB 679 amended N.C. Gen. Stat. Section 45-68 (Article 7) and N.C. Gen. Stat. Section 45-81 (Article 9), and other related sections in Section 45, all of which control certain language in Deeds of Trust on North Carolina real property regarding future advances. The "Obligations" Section along with the Defeasance Sections of these documents were updated to address this state law change. On item 1253 the text below the title was also updated to change the statutory reference. CR #141307

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**1228**                      **LPNC511**                      **North Carolina Deed of Trust**

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**1253**                      **LPNC516**                      **North Carolina Home Equity Line Deed of Trust**

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► The IRS released the 2012 version of this form to its website. All references to the year 2011 were changed to 2012 on Copy B and C of the form. In the first paragraph of the instructions for Copy B, "...and/or Schedule D (Form 1040)." was changed to "...and/or the Schedule D for the appropriate income tax form." The "Transferor's identification number" instruction was added back to the form. In the last sentence of the "Box 5" instructions, "...line of Form 1040." was changed to "...line of the appropriate income tax form." In the Copy C instructions, the year 2011 was changed to 2012 in the references to the General Instructions for Certain Information Returns and the Instructions for Form 1099-S. The due dates were changed to February 15, 2013, for furnishing Copy B to the transferor; February 28, 2013, for filing Copy A with the IRS; and April 1, 2013, for filing electronically. GreatDocs is revising the 2010 version of the form, item 3672, to reflect the 2012 changes. The 2011 version of the form, item 3673, will still be available for use. CR #138949

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**3672**                      **IRS 1099-S**                      **2012 Proceeds from Real Estate Transactions**

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► The revised form meets the requirements of Mo. Rev. Stat 443.867 which was amended by HB 382 and was effective July 2010. The document has been significantly amended but still includes both a disclosure and agreement. The title has been amended slightly to include the word "Fee." The document must be signed by all borrowers and the mortgage broker. CR #139842

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**7686**                      **GreatDocs**                      **Missouri Loan Brokerage Disclosure and Agreement**

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\*For new field(s) details see "Data Dictionary-What's New.txt" located in the GreatDocs Support File download at [www.greatdocs.com](http://www.greatdocs.com).